

Determined to realize a future in which people with cancer live longer and better than ever before



4Q20 EARNINGS PRESENTATION

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# Syndax pipeline targets indications with significant unmet need

## Menin Inhibitor Program (SNDX-5613)

- Target validated for acute leukemias
- Ph 1 data expected late 1Q/early 2Q
- Ph 2 initiation expected 2Q
- Accelerated path to approval

## Anti-CSF-1R Program (Axatilimab)

- Macrophage driven diseases
- Ph 1 data validates target for cGVHD, additional inflammatory / fibrotic opportunities
- Pivotal trial ongoing (AGAVE-201)

## Development Opportunities

- Focused on expanding clinical pipeline through development and in-licensing

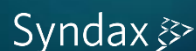
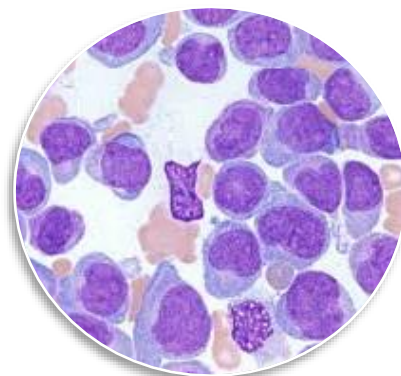
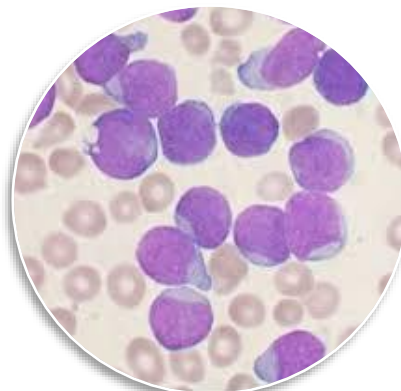
## Advantages

## Precise patient selection

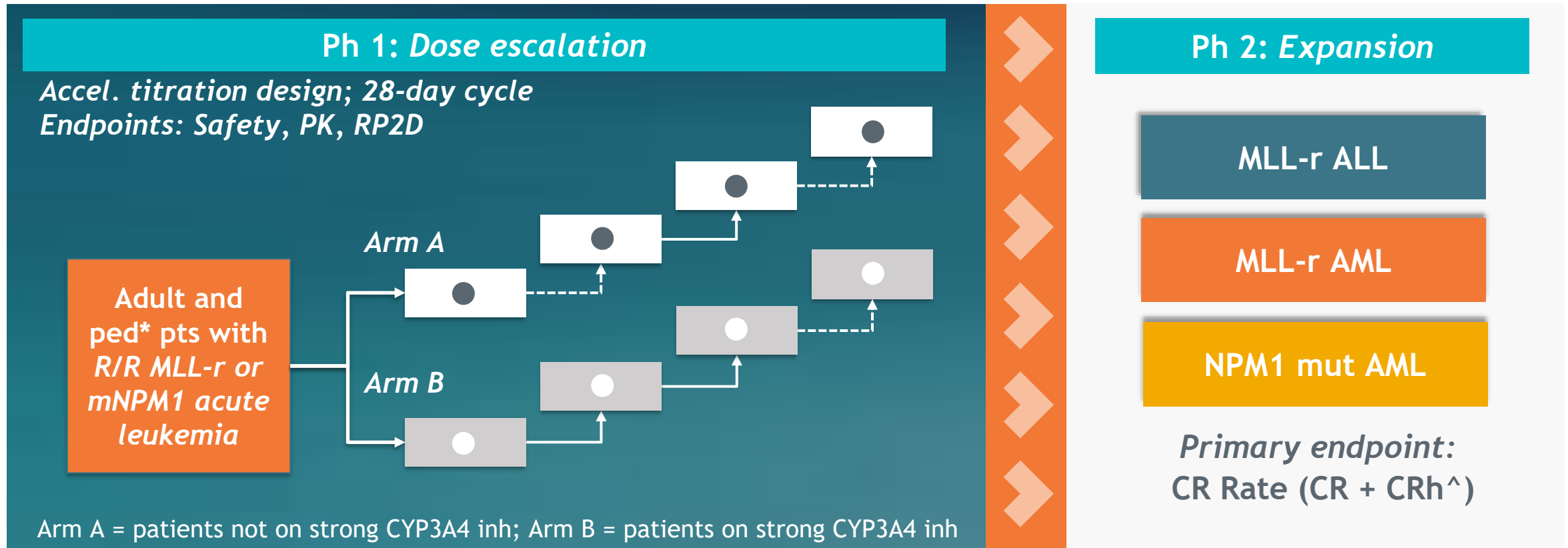
## Big effect in small studies

## Molecular markers of disease status

## Potential for rapid regulatory path



# AUGMENT-101: Ph 1/2 trial testing SNDX-5613 in MLL-r and NPM1 acute leukemia



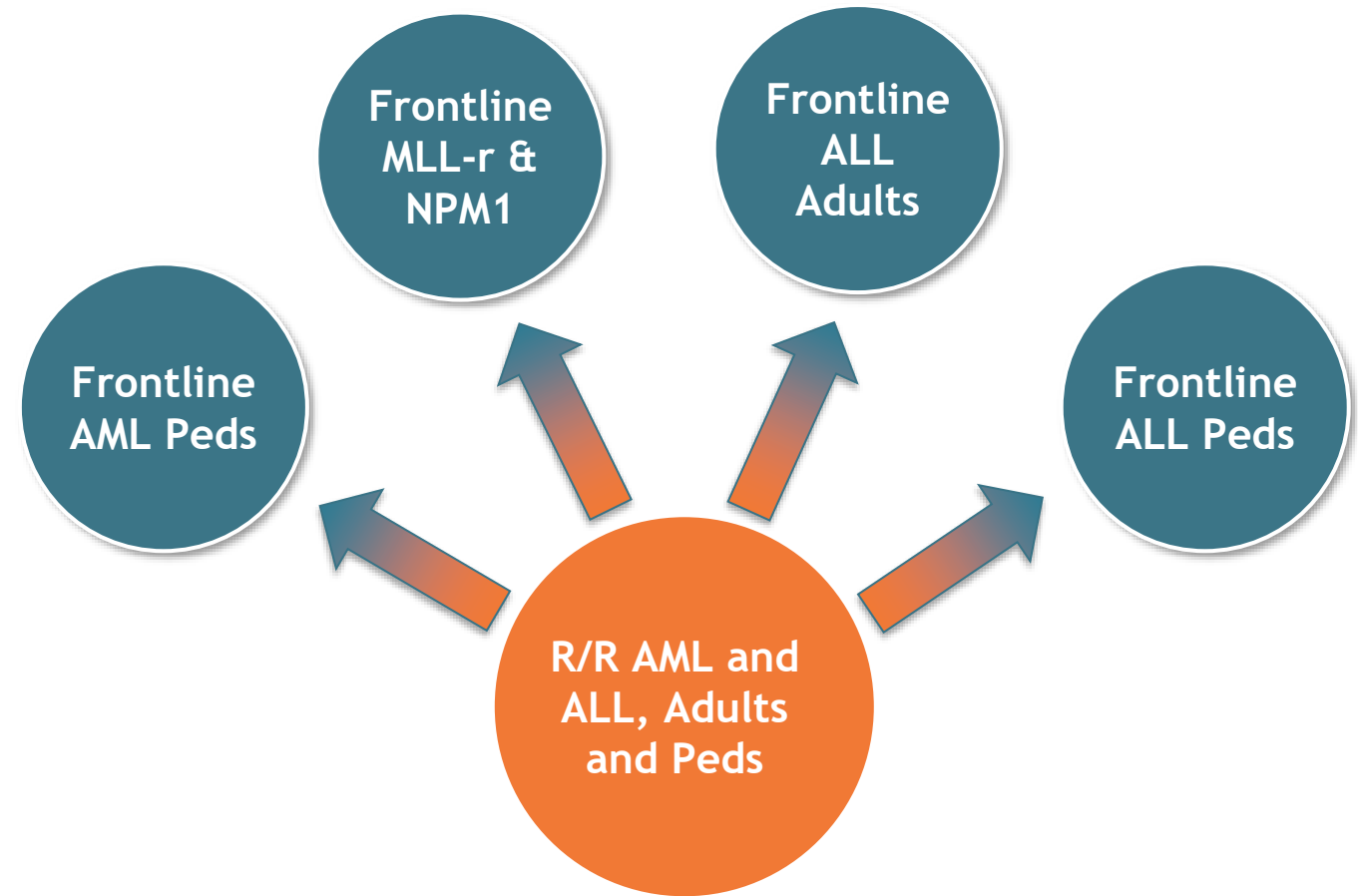
***Ph 1 data late 1Q/early 2Q, Ph 2 initiation expected in 2Q***

\* Allows patients  $\geq 30$  days of age; MLL-r - mixed lineage leukemia rearranged; NPM = nucleophosmin; CR = Complete response; CRh = CR with partial hematologic recovery



# Multiple commercial opportunities in acute leukemias

- Potential fast to market regulatory path in R/R disease
- Subsequent approvals prioritized by medical need and commercial opportunity
- Collaborate and broaden utilization through combo and investigator-initiated trials





# AGAVE-201: global pivotal trial for Axatilimab, a CSF-1R mAB, in chronic GVHD

## Inclusion criteria:

- 6 years and older
- Recurrent or refractory active cGVHD after at least 2 lines of systemic therapy



*Primary Endpoint: Objective Response Rate (ORR) by 2014 NIH GVHD Criteria*

*Key Secondaries: Duration of response, improvement in modified Lee Symptom Scale*

# Proven ability to build the pipeline

Business development continues to be  
a core strength of our business

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Clinical development leadership enables  
competitive advantage

.....

Established relationships enhance  
identification and access to quality assets

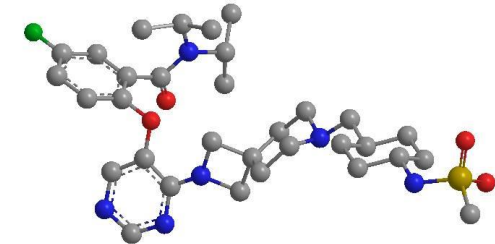
From UCB

Axatilimab



From Allergan/Vitae

Menin-MLL  
inhibitors





# Financial highlights and FY 2021 financial guidance

Ticker		SNDX (NASDAQ)
Cash and short-term investments (at December 31, 2020)		\$293.1 million
Shares Outstanding* (at December 31, 2020)		51.4 million
1Q and 2021 Operating Expense Guidance		
	1Q 2021	FY 2021
Research and Development	\$25-30 million	\$90-100 million
Total Operating Expenses^	\$30-35 million	\$110-120 million

\* Includes 47.9 million common shares and pre-funded warrants to purchase 3.6 million common shares;

^ Includes ~\$2.0 million non-cash stock compensation expense per quarter

Thank you. Questions?

Syndax 