SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden

0.5

hours per response

| | | | or Section 30(h) of the Investment Company Act of 1940 | | | | | | |
|--|--------------------------------|-------|---|-------------------|--|-----------------------|--|--|--|
| 1. Name and Address of Reporting Person* | | | 2. Issuer Name and Ticker or Trading Symbol <u>Syndax Pharmaceuticals Inc</u> [SNDX] | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
| ROYSION | <u>YSTON IVOR</u> | | | X | Director | 10% Owner | | | |
| | O SYNDAX PHARMACEUTICALS, INC. | | 3. Date of Earliest Transaction (Month/Day/Year) 03/08/2016 | | Officer (give title below) | Other (specify below) | | | |
| 400 TOTTEN POND ROAD, SUITE 110 | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Indiv Line) | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | |
| (Street) | | | | X | Form filed by One Re | eporting Person | | | |
| WALTHAM | MA | 02451 | | | Form filed by More th Person | an One Reporting | | | |
| (City) | (State) | (Zip) | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| | | | | , | | | ,, | | | | |
|---------------------------------|--|---|------------------------------|---|--|---------------|-------|---|---|---|--|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transa Code (8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1150. 4) | |
| Common Stock | 03/08/2016 | | С | | 315,195 | A | (1) | 315,195 | I | See footnote ⁽²⁾ | |
| Common Stock | 03/08/2016 | | С | | 198,931 | A | (1) | 514,126 | I | See footnote ⁽²⁾ | |
| Common Stock | 03/08/2016 | | С | | 86,419 | A | (1) | 600,545 | I | See footnote ⁽²⁾ | |
| Common Stock | 03/08/2016 | | Р | | 150,000 | A | \$12 | 750,545 | I | See footnote ⁽²⁾ | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1 | | | | - | | | | | | | - | | | | |
|---|---|--|---|------------------------------|---|-----|---------|--|--------------------|---|-------------------------------------|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |
| Series A-1 Preferred Stock | (1) | 03/08/2016 | | С | | | 315,195 | (1) | (1) | Common Stock | 315,195 | \$0 | 0 | Ι | See footnote ⁽²⁾ |
| Series B-1 Preferred Stock | (1) | 03/08/2016 | | с | | | 198,931 | (1) | (1) | Common Stock | 198,931 | \$0 | 0 | I | See footnote ⁽²⁾ |
| Series C-1 Preferred Stock | (1) | 03/08/2016 | | С | | | 86,419 | (1) | (1) | Common Stock | 86,419 | \$0 | 0 | I | See footnote ⁽²⁾ |

Explanation of Responses:

1. Upon the closing of the Issuer's initial public offering of its common stock, each share of Series A-1, Series B-1 and Series C-1 preferred stock automatically converted into one share of common stock. The Series A-1, Series B-1 and Series C-1 preferred stock had no expiration date.

2. The securities are owned directly by Forward Ventures V, LP ("Forward V"), Forward Ventures IV, LP ("Forward IV") and Forward Ventures IVB, LP ("Forward IVB" and collectively, the "Forward Entities"). Dr. Royston is a member of Forward V and a managing member of Forward IV Associates, LLC which is the general partner of each of Forward IV and Forward IVB. As a result, Dr. Royston shares voting and investment power over the shares owned by the Forward Entities. Dr. Royston disclaims beneficial ownership of all shares held by the Forward Entities, except to the extent of his actual pecuniary interest therein. Remarks:

| <u>/s/ Michael A. Metzger,</u> | | | | | | | |
|--------------------------------|--|--|--|--|--|--|--|
| Attorney-in-Fact | | | | | | | |

** Signature of Reporting Person

03/08/2016

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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